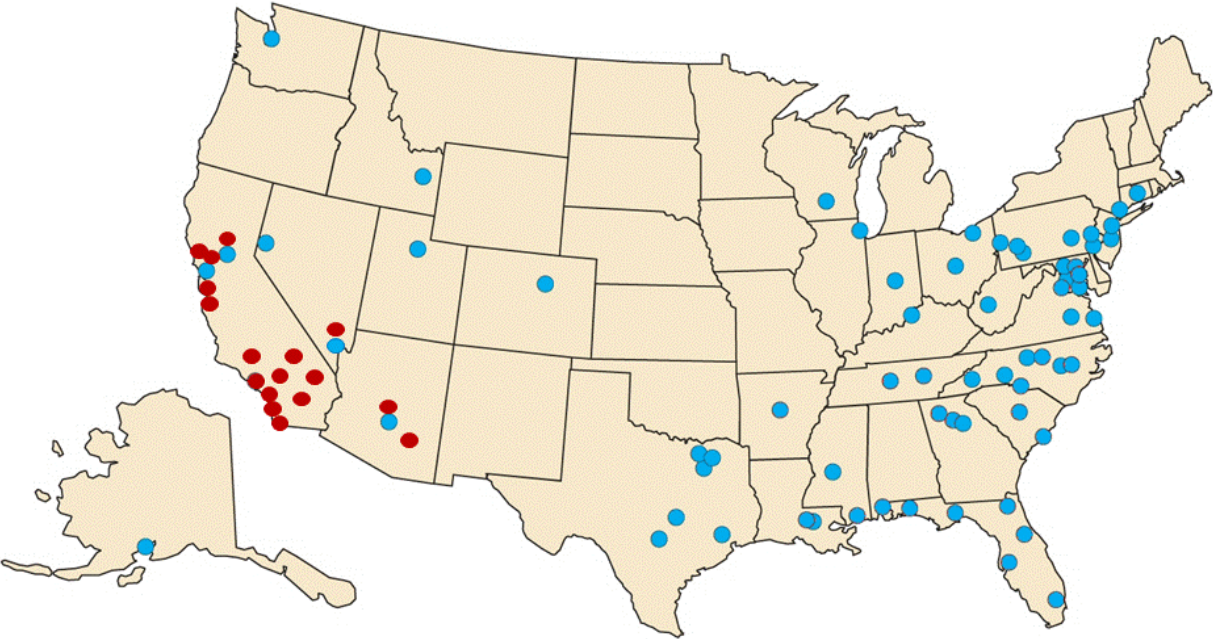




Michael Baker Corporation is proud to welcome RBF Consulting into the Baker family and is excited about the opportunities this transaction offers to both our clients and our employees.

Fast Facts

	Baker	RBF	Combined
Offices:	90	17	107
2010 Revenues (mil. of \$):	\$499	\$103	\$602
Number of Employees:	2,700	534	3,234



RBF Locations: ●
Baker Locations: ●

The Combination of the Two Firms ...

- RBF is prominent in California while Baker maintains a strong presence in the remainder of the U.S. The combination of the two firms provides an effective West Coast platform for Baker's nationally recognized services, and creates a truly national engineering consulting and professional services firm.
- The combined capabilities of Baker and RBF create enormous opportunity for employees at both firms to compete for and work on a broader range of more complex and challenging projects on an international scale.
- RBF's water resources experience and expertise will provide the platform for Baker to build a national water and wastewater practice.
- Based on 2010 financial results, the combination of Baker and RBF will place the combined firm at or about 26th on *Engineering News-Record's* Top 500 Design Firms list.
- RBF provides Baker with access to a new and diversified client base, including the private sector which will help Baker to meet its objective of a more balanced public/private business mix.
- RBF provides Baker with the critical mass to be more competitive on Transportation, Civil/Environmental and Defense projects on the West Coast.
- Baker dramatically expands RBF's geographical reach and increases potential market share for its services while being supported by a larger organizational structure.
- Baker and RBF share core values, business philosophies, purpose statements and vision which will provide clients with both increased value and service while maintaining strong working relationships and enhance future opportunities.
- A combined Baker and RBF places emphasis on and strongly supports both firms' internal and external sustainability initiatives.

About Baker

Michael Baker Corporation (www.mbakercorp.com) provides engineering, design, planning and construction services for its clients' most complex challenges worldwide. The firm's primary business areas are architecture, aviation, defense, environmental, geospatial, homeland security, municipal & civil, pipelines & utilities, rail & transit, transportation and water. With more than 2,700 employees in nearly 90 offices across the United States, Baker is focused on creating value by delivering innovative and sustainable solutions for infrastructure and the environment.

About RBF Consulting

RBF Consulting (www.rbf.com) is one of the nation's leading planning, design and construction services firms. RBF professionals provide the expertise, experience and solutions to achieve the goals, objectives and vision of clients, including public and governmental agencies, the development community, private enterprise, non-profit organizations and colleague firms. Consistently ranked as one of the top firms in the U.S., RBF approaches client projects with timely, cost effective and innovative solutions to sustain the future and integrity of the natural and built environment.



Michael Baker Corporation
100 Airside Drive
Moon Township, PA 15108
800.553.1153
www.mbakercorp.com



RBF Consulting
14725 Alton Parkway
Irvine, CA 92618-2027
949.472.3505
www.rbf.com